

Hearing Date: February 15, 2018 at 10:30 AST

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

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In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.* (Jointly Administered)

Debtors.¹

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PROMESA

Title III

No. 17 BK 3283-LTS

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

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PROMESA

Title III

No. 17 BK 4780-LTS

Court Filing Relates Only to PREPA
and Shall Only be Filed in Case No.
17-BK-4780 (LTS)

NOTICE OF FILING OF REVISED PROPOSED ORDER

**(A) AUTHORIZING DEBTOR PUERTO RICO ELECTRIC
POWER AUTHORITY TO OBTAIN POSTPETITION**

SECURED FINANCING, (B) GRANTING PRIMING LIENS AND

PROVIDING SUPERPRIORITY ADMINISTRATIVE EXPENSE CLAIMS,

(C) MODIFYING THE AUTOMATIC STAY, AND (D) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE THAT on February 14, 2018 the Court entered an order [Case No. 3283, ECF No. 2509] (the “Joint Statement Order”) directing the Puerto Rico Electric Power Authority (“PREPA” or the “Debtor”), by and through the Financial Oversight and Management

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747).

Board for Puerto Rico, as the Debtor's representative pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act*,² to state whether there are any material changes to the most recently filed proposed final financing order, filed on February 6, 2018 [Case No. 17-3283, ECF No. 2422; Case No. 17-4780, ECF No. 640].

PLEASE TAKE FURTHER NOTICE that in accordance with the Joint Statement Order, attached hereto as **Exhibit A** is a revised proposed final order (the “Revised Proposed Final Order”) that PREPA will seek the entry of at the hearing scheduled for February 15, 2018, which reflects non-material changes made to accommodate requests of certain creditors. Attached hereto as **Exhibit B** is a redline of the Revised Proposed Final Order to the most recently filed proposed final financing order filed on February 6, 2018.

Dated: February 14, 2018
San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock

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THE PUERTO RICO FISCAL AGENCY
AND FINANCIAL ADVISORY
AUTHORITY, as Fiscal agent for PREPA

² PROMESA is codified at 48 U.S.C. §§ 2101-2241.

/s/ Hermann D. Bauer

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